

ABOUT US

Introducing boostEd, a fresh approach to charter school finance.

Your school was created to positively change the lives of students and the community surrounding it. We get that. So we're not just another company providing school finance services, we are a true partner who walks the journey with you. From budget meetings to loans and lines of credit, audit preparation to grilling at the school picnic (yes, this happens), we are at your side.

And each day, we will help your school make sense of school finance, and do so in a way that is transparent and easy to understand. Our fixed fee guarantee is proof of that. You can call us with any question or schedule a meeting, and you will not have to worry about being charged an hourly rate. It doesn't get much simpler or more transparent than that.

We know that charter schools face many challenges when it comes to finance and accounting. Partner with boostEd and see what a fresh approach can do for your school.

Contact us at 855.849.3563 to learn more.

boostEd

WeBoostEd.com

THE CFO PACKAGE

{ the most essential aspects of finance support }

We created the CFO Package to help your school with the most essential aspects of finance support, like planning, reporting, cash management, and compliance.

Not only will you work with a financial manager who will help guide and support your school, you will also:

- Gain control of your school's finances with well-executed financial budgeting and planning.
- Make more informed decisions with up-to-the-moment reports.
- Access the revenue your school is fully entitled to.
- Avoid the pitfalls commonly faced by charter schools during audit season.

THE CFO FEATURES:

Financial budgeting and planning

Financial budgeting and planning plays a crucial role in the success of your school. When you begin expense planning with our experts, you will not only have a reliable budget and a cash reserve, you will also be on track to meet your school's goals.

Monthly financial reporting

Each month, we closely examine cash flow and expenditures. We reconcile accounts and close the books, providing up-to-date reports that give your school the information it needs to make the best decisions.

Grant/revenue management

We ensure your charter school gets access to all of the funds it is entitled to, and we help you report on how those funds were used. We're your experts for Title I fund reconciliations and can provide training for your business office.

Audit preparation

Audits may not be high on your list of favorite things, but we thrive with them. We have the experience it takes to avoid the pitfalls charter schools typically face. We'll serve as your school's primary liaison with auditors and pull together annual financial statements. We've done over 100 external, state, and federal financial audits for charter schools, which should be reassuring to you.



We know that charter schools face many challenges when it comes to finance and accounting. Partner with boostEd and see what a fresh approach can do for your school.

Contact us today at 855.849.3563 or visit [WeBoostEd.com](https://www.WeBoostEd.com) to learn more about the CFO.

OPTIONAL SERVICES

{ a number of optional services to meet your school's needs }

In addition to our CFO Package, we offer a number of optional services to meet your school's financial needs. You can select one option or you can choose them all. You decide what you need and we'll put our team to work for your school.

With our optional services, your school will be able to:

- Access lines of credit or low-interest loans for the working capital your school needs to operate.
- Rest assured that invoices will be processed and paid on time.
- Trust an expert in setting up new accounting systems and procedures.
- Identify financing options to expand your school's facilities.

OPTIONAL SERVICES INCLUDE:

Lines of credit/loans

Whether you are a newly authorized or a rapidly growing school, access to cash is a critical lifeline. We can provide a line of credit or low-interest loan to provide the working capital your school needs to operate.

Accounts Payable

Give us your invoices, receipts, and paperwork, and we'll make sure your vendors are paid on time. School business managers will be able to stay in control of the purchase process without the burden of doing this time-consuming, repetitive task.

School Start-up Services

You've been approved for a charter school...Now what? We'll set up your accounting system and fiscal policies & procedures to get you started on the right path. And, we'll be there for your school to help with any financial questions or needs you might have.

Facilities Financing

Your charter school wants to expand, but you are not quite certain how to make it happen. We'll help you identify financing options that meet your school's unique needs, and even negotiate on your behalf. Still need convincing? Over the past 2 years, we've helped schools secure over \$47 million in bond financing.



We know that charter schools face many challenges when it comes to finance and accounting. Partner with boostEd and see what a fresh approach can do for your school.

Contact us today at 855.849.3563 or visit [WeBoostEd.com](https://www.WeBoostEd.com) to learn more.

If you are simply looking for a vendor to manage your accounting services, then you have plenty to choose from.

But if you want a partner that understands your charter school, its goals, one who works closely with you, and will help you navigate the world of charter school finance, then there's only one choice...boostEd™.

We're anything but usual. We're a fresh approach to charter school finance.



NO HOURLY RATE, NO SURPRISES.

The common approach: Bill every phone call, email, and meeting

The boostEd approach: Gives you a single, flat fee to handle your accounting needs

What this means for you:

- Predictable accounting expenses
- Improved communication with your accounting partner
- You can ask a question—we won't bill you



FUNDS WHEN YOU NEED THEM

The common approach: Place focus on the "assignment" without consideration for your school's long term goals and financial needs

The boostEd approach: Treats your school as a long-term investment—not an assignment; shows you the path to your goals and helps you secure the resources you need

What this means for you:

- Access to financing
- A complete understanding of where and how your school is allocating its resources
- A steady presence from a partner as your school grows



GET A CFO THAT KNOWS CHARTER SCHOOLS

The common approach: Dispatch junior staff to handle your school's business affairs

The boostEd approach: Provides a dedicated CFO with charter school expertise and a mindset that your satisfaction is the highest priority

What this means for you:

- Work gets done right...the first time
- A thought partner that allows you to focus on your main goal: educating students



TAILORED SERVICES THAT COMPLIMENT YOUR STAFF

The common approach: Forced to adapt their methodology, which causes disruptions to your staff and work environment

The boostEd approach: Recognizes your capabilities, gives support where it's needed most, and designs a solution that uniquely works for your school

What this means for you:

- Expertise where and when you need it
- Tailored service to compliment the skills and experience of your staff